



Established in 2008 by Leonardo Cordeiro and Ivan Lima, **Cordeiro, Lima e Advogados** works in the several areas of corporate law, advising Brazilian and foreign companies from all economic segments.

With a dynamic, experienced and capable team with solid legal background and knowledgeable in areas such as finance, accounting, administration and strategic negotiations, our firm stands out in the national legal scenario due to the commitment to deliver consistent legal solutions, both in common needs and in high-complexity.

ACKNOWLEDGEMENTS

Cordeiro, Lima e Advogados has increasingly attained prominence in specialized publications, having been elected in recent years as one of the best law firms in the country, with special emphasis on its operations, in the transportation and logistics sector. Its founding partners, Leonardo Cordeiro and Ivan Lima, have also been among the admired lawyers in Brazil.



OUR VALUES

On a daily basis the professionals at **Cordeiro, Lima e Advogados** guide their performance based on our four values: efficiency, objectivity, safety and innovation.

Conceived as true dogmas, the practical application of our values is the core of our practice. Whenever our professionals face an apparently unsolvable challenge, they seek in our values the path to appropriate solutions. This is, after all, the great challenge of a value: to serve as a route to a common goal.

AREAS OF EXPERTISE

PUBLIC AND REGULATORY LAW

Cordeiro, Lima e Advogados has a distinguished position, in the area of public law, serving clients of several regulated in some of the most important infrastructure projects in Brazil. Lawyers in the public law area work with great poise in bidding processes, administrative and judicial disputes involving business with governments and monitoring the execution of administrative contracts. The work of Cordeiro, Lima e Advogados is especially outstanding in the passenger transportation sector (tires and rails), in which the office is a national reference.

INFRASTRUCTURE AND FINANCING OF PROJECTS

Cordeiro, Lima e Advogados has been a prominent player in important infrastructure projects and has a team whose skills in the industry are recognized for technical excellence and commitment to the success of projects. Combining solid legal knowledge with the necessary practice for public contracting, Cordeiro, Lima e Advogados works from project conception to completion, offering a wide range of services.

COURT OF AUDITORS AND SUPERVISORY BODIES

With a highly specialized, and working in important leading cases, Cordeiro, Lima e Advogados takes on a proactive approach to the Courts of Auditors, by means of drafting preliminary opinions, attendance of hearings with the technical units, as well as the drafting of defenses and appeals.

TAX

We have a distinguished professional performance in tax consultancy, both in the development of tax planning and in the mapping of taxation of the client's activity sector and offering of legal opinions on the controversial aspects of the legislation. Our work also comprises tax litigation, with special emphasis on fiscal administrative litigation, where we have obtained significant results for our clients.



CORPORATE AND M&A

With a highly trained team with an accurate business vision, the corporate area at **Cordeiro, Lima e Advogados** has solid legal background and knowledgeable in the most diverse corporate business, always emphasizing quality, creativity and personalization of the work. We provide legal advice from the company formation to the structuring of complex corporate operations, representing national and international clients always with the utmost commitment to reach their objectives.



CAPITAL MARKET

In the area of capital markets, **Cordeiro, Lima e Advogados** structures and constitutes several types of investment funds (FIP, FII, FIA, FIDC e etc.), as well as provides assistance in the issuance of securities in the domestic market, securitization of receivables and issuance of infrastructure debentures.

Our assistance also includes advice on compliance by companies and other issuers with corporate routines, official letter compliance, rendering of accounts, disclosure of information and corporate transactions before the Brazilian Securities and Exchange Commission (CVM) and the Stock Exchange (BM&F Bovespa) respectively (Comissão de Valores Mobiliários and Bolsa de Valores)



ESTATE AND SUCCESSION PLANNING

Cordeiro, Lima e Advogados has a prominent performance in the elaboration and structuring of national and international estate and estate plans, aiming to reduce the exposure of corporate or family assets according to the parent's will.

The equity protection structures devised by Cordeiro, Lima e Advogados team are based on our own methodology, which involves mapping and identifying existing and potential liabilities and the degree of strategic business assets, to the preparation and implementation of the most suitable corporate structure to the protection of the assets and its correct allocation, in an efficient way also for tax purposes.



CONTRACTS

Cordeiro, Lima e Advogados advises its clients in the negotiation and drafting of business contracts, of varying degrees of complexity, with an objective, pro-business, multidisciplinary, safe and efficient vision.

In the contractual area, our performance always considers the proposed transaction, client's interests and the risks involved in the business, in order to enable the correct allocation of responsibilities and constitution of suitable guarantee instruments.

COMPANY RESTRUCTURING AND REORGANIZATION

The team at **Cordeiro, Lima e Advogados** works in the restructuring of companies and leveraged groups, through legal advice involving the renegotiation of liabilities, restructuring of debts, strategic asset disposal, judicial and extrajudicial reorganization processes and structuring of legal instruments to protect the corporate cash flow and receivables.

In judicial reorganization proceedings, **Cordeiro, Lima e Advogados** has worked directly as a representative office of the reorganizing company, and also as an advisor to other firms, especially in matters of corporate and estate planning in order to avoid the contamination of other assets by the indebtedness of the company.

REAL ESTATE

With highly experienced professionals in the real sector, interdisciplinary work and knowledge of the main market players, **Cordeiro, Lima e Advogados** adds value to any real estate transaction, whether of small or large complexity, always seeking corporate or contractual structures that best meet the needs and interests of our clients and also afford better profitability to real estate developments.

INTELLECTUAL PROPERTY

We have professionals specialized in intellectual property that, on a partnership basis, advise our clients in the registration, protection, inspection and defense of trademarks, patents and industrial designs, as well as in related to intellectual property.

CÍVEL E COMERCIAL

The Civil and Commercial area of **Cordeiro, Lima e Advogados** has an emphasis on litigation, with prominent expertise on issues involving civil liability arising from traffic accidents involving passenger transportation contracts, credit recovery and disputes over image rights and consumer rights. In the consultative practice, the team of Cordeiro, Lima e Advogados deals with daily issues of its clients, mainly due to the interpretation of contractual clauses and necessary measures for the preservation of rights.

LABOR

The labor area of the **Cordeiro, Lima e Advogados** is focused on proactive action, with the objective of reducing the client's exposure to risks arising from labor relations.

We act as advisory body, through the elaboration of legal opinions and letters of advice on the daily labor issues of our clients.

In litigation, the performance of **Cordeiro, Lima Advogados** occurs nationwide in the administrative and judicial spheres, involving individual and collective rights.





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